



Mortgage Application Checklist

- Copy of ID's (driver's license & social security card)
- Most recent mortgage statement(s) or coupon(s) for all properties
- Social Security, Disability or Retirement Awards Letters (if applicable)
- Most recent homeowner's insurance declarations pages for all properties
- Most recent tax bill for all properties
- Current lease agreements for all properties
- Statement/bill for homeowners association for all properties
- Two most recent paycheck stubs (30 days worth)
- 1099s for years 2013 and 2014 (all pages)
- W-2's and Tax Returns for years 2013 and 2014 (all pages)
- Year-to-date profit and loss statement (if applicable)
- Most recent 401k statement or other retirement account (all pages)
- Most recent checking OR savings account statements (all pages – 60 days' worth)
- Copy of complete divorce decree and/or separation agreement (if applicable)
- Copy of DD-214 (for VA loans)
- Copy of VA Certificate of Eligibility (for VA loans)
- Copy of Purchase & Sale Agreement (if applicable)
- Copy of bankruptcy papers (filing and discharge with all schedules – if applicable)
- Additional items as listed here:
